

An abstract graphic on the left side of the slide, consisting of a complex network of interconnected nodes and lines, resembling a molecular structure or a data network. The nodes are small circles, and the lines are thin, creating a web-like pattern.

FY 2025 Results Conference Call

MARCH 19TH, 2026

Q4 2025 & FY 2025 Results



Q4 2025 Results, €m

REVENUES

€140.6

+14.5% Net FX
(+10.4%)

GOM

€60.3

42.9%
(-1.5 pp)

Adj. EBITDA

€19.1

13.6%
(+0.5 pp)

NET RESULT

€6.5

4.6%
(+3.7 pp)

FY 2025 Results, €m

REVENUES

€500.1

+3.4% Net FX
(+1.3%)

GOM

€214.1

42.8%
(+0.7 pp)

Adj. EBITDA

€53.1

10.6%
(+1.6 pp)

NET RESULT

€7.7

1.5%
(-1.2 pp)

Net Debt at €14.9M

Group Revenues by Geography and Market Segment

Q4 Revenues by Geo and Market Segment, €m

	EMEI			AMERICAS			APAC			Total Datalogic		
	2025	2024	Var %	2025	2024	Var %	2025	2024	Var %	2025	2024	Var %
Data Capture	58.6	41.2	42.3%	32.2	39.7	(18.8%)	7.4	7.8	(5.3%)	98.2	88.6	10.8%
Industrial Automation	27.4	24.9	10.0%	9.2	8.8	4.7%	5.9	5.1	15.3%	42.4	38.8	9.5%
Total Datalogic	85.9	66.0	30.1%	41.4	48.5	(14.5%)	13.3	12.9	2.9%	140.6	127.4	10.4%

FY Revenues by Geo and Market Segment, €m

	EMEI			AMERICAS			APAC			Total Datalogic		
	2025	2024	Var %	2025	2024	Var %	2025	2024	Var %	2025	2024	Var %
Data Capture	200.4	167.0	20.0%	112.2	130.7	(14.2%)	25.7	33.9	(24.2%)	338.3	331.6	2.0%
Industrial Automation	101.6	104.9	(3.1%)	35.0	34.3	2.1%	25.1	23.0	9.3%	161.8	162.2	(0.3%)
Total Datalogic	302.1	271.9	11.1%	147.2	165.0	(10.8%)	50.8	56.8	(10.6%)	500.1	493.8	1.3%

New Products Launches and Innovation

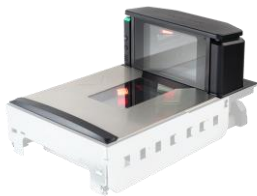
DATA CAPTURE (DC)

HHS



Powerscan 9600 RFID

FRS



MAGELLAN™ 9550i

MOB



Memor 17 HC



Memor K20-25



Memor 12-17 Family



Joya Smart Family



Shopevolution 8



Datalogic Connect



Matrix 220 XAI DPM



AV7000 12K



UFK Ultrasonic Sensor



DS4 Area Sensor



Smart VS-Evo



Impact 13.7

SIS

SEN

MV

INDUSTRIAL AUTOMATION (IA)

⬆ R&D Cash Out at € 65.4 million reaching 13.1% as a percentage of Revenue compared to 13.3% in FY 2024

⬆ FY Vitality Index at 25.2% (29.5% in Q4 2024) vs 19.7% in FY 2024

Q4 & FY 2025 P&L

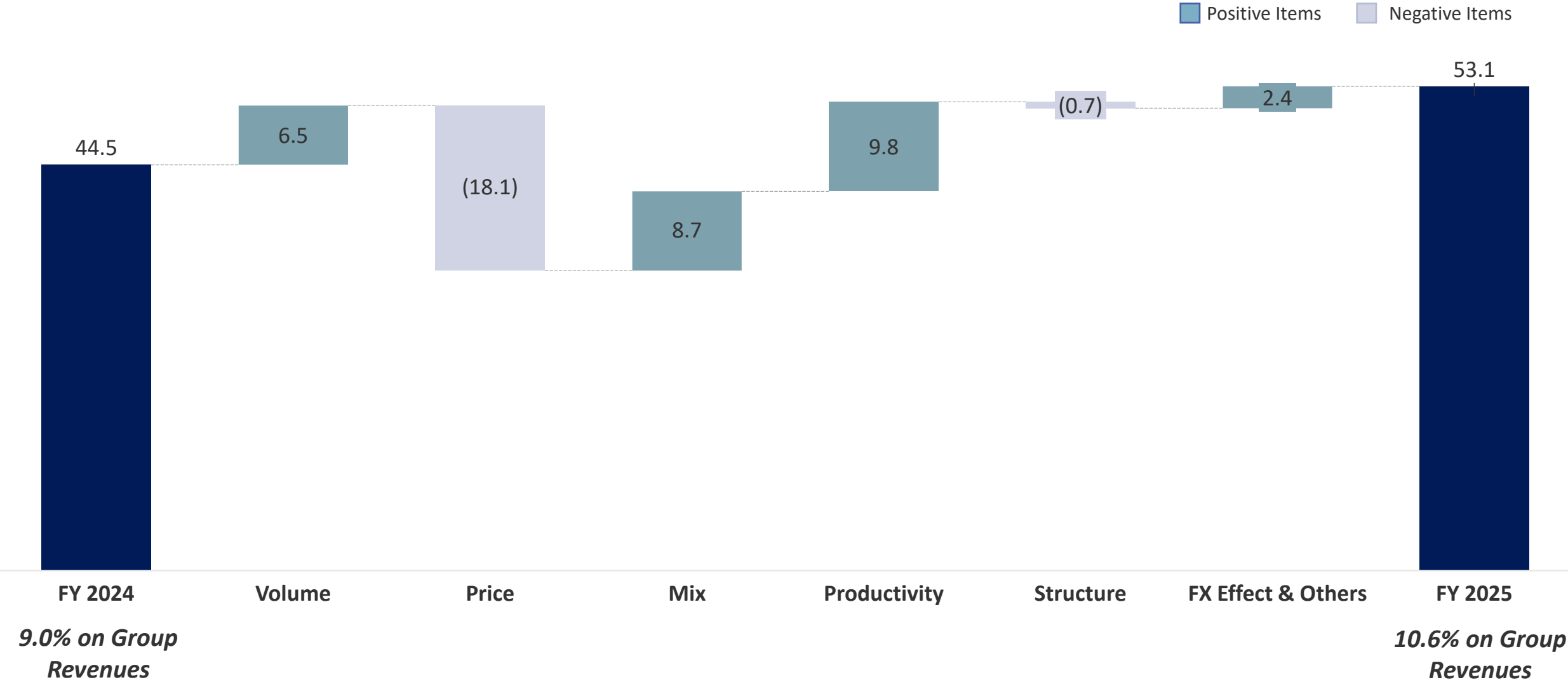
€ m	Q4			FY		
	2025	2024	Var %	2025	2024	Var %
Revenues	140.6	127.4	+10.4%	500.1	493.8	+1.3%
Gross Margin <i>% on Revenues</i>	60.3 42.9%	56.6 44.5%		214.1 42.8%	207.8 42.1%	
			-1.5 pp			+0.7 pp
Operating expenses <i>% on Revenues</i>	(49.1) (34.9%)	(50.0) (39.3%)		(193.2) (38.6%)	(196.9) (39.9%)	
			+4.3 pp			+1.2 pp
Adjusted EBITDA <i>% Adj. Ebitda margin</i>	19.1 13.6%	16.7 13.1%		53.1 10.6%	44.5 9.0%	
			+0.5 pp			+1.6 pp
Adjusted EBIT <i>% Adj. Ebit margin</i>	11.2 7.9%	6.6 5.2%		20.9 4.2%	10.9 2.2%	
			+2.7 pp			+2.0 pp
EBIT <i>% Ebit margin</i>	9.0 6.4%	4.3 3.4%		9.9 2.0%	2.9 0.6%	
			+3.0 pp			+1.4 pp
Net Result <i>% on Revenues</i>	6.5 4.6%	1.2 0.9%		7.7 1.5%	13.7 2.8%	
			+3.7 pp			-1.2 pp
Net Result adjusted <i>% on Revenues</i>	6.5 4.6%	1.2 0.9%		7.7 1.5%	-4.6* -0.9%	
			+3.7 pp			+2.5 pp

- Revenues up double digits in Q4, above €140 million; back to €500 million in FY
- Q4 Gross Margin confirmed stable at 42.9%. FY Gross Margin at 42.8% (+0.7 pp vs LY) thanks to productivity improvement and positive mix
- Slightly lower operating expenses mainly due to exchange rate
- Q4 Adj. EBITDA margin at 13.6% (+0.5 pp). FY Adj. EBITDA back to double digits, at 10.6%
- Net Result at € 7.7 million (€ 6.5 million in Q4) vs loss in 2024 (€ -4.6 million), excluding the capital gain on the sale of Informatics Holdings, Inc.

* 2024 Net Result from operating activities, excluding the capital gain from Informatics sale

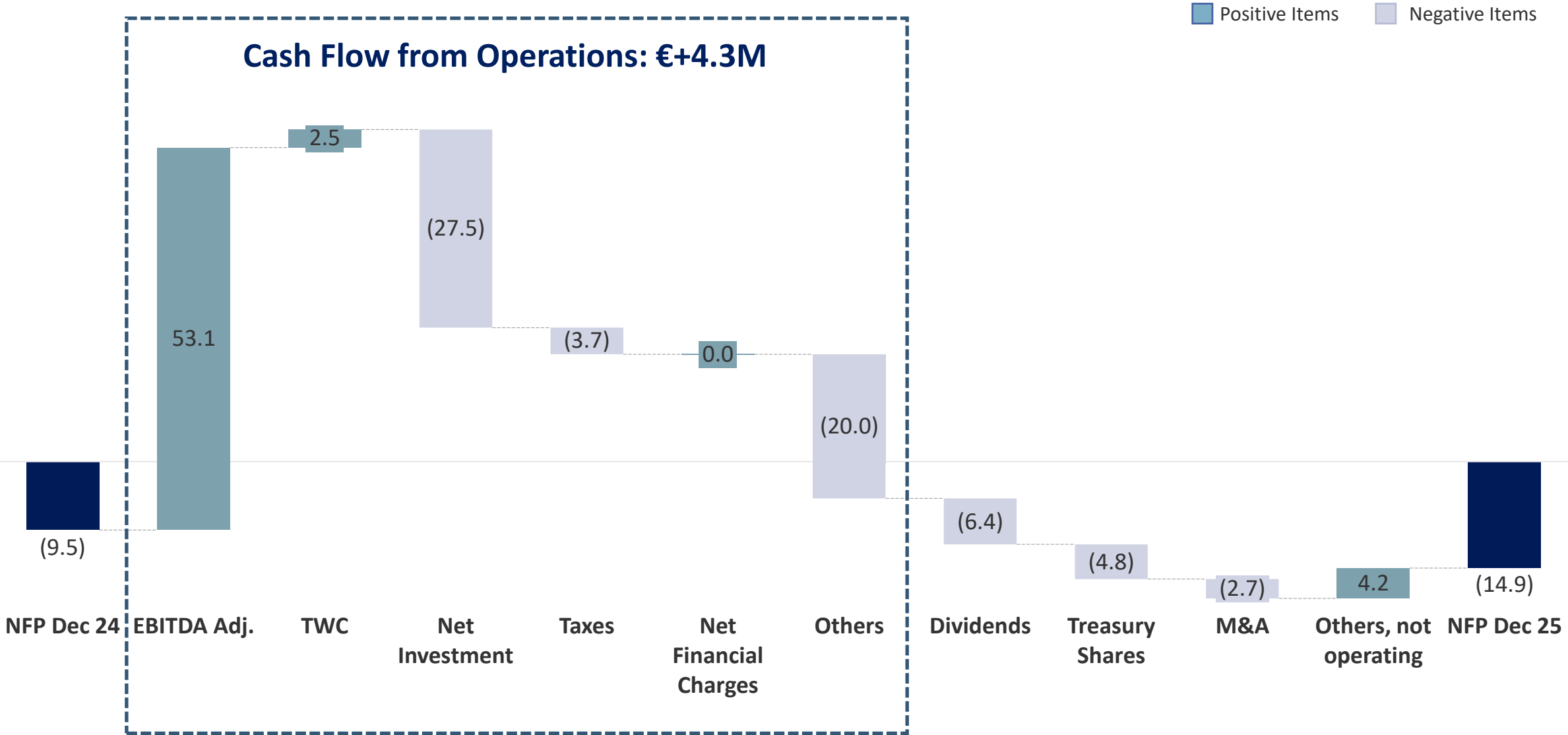
EBITDA Adj.: actual vs last year

€ m



Net Debt & Cash Flow Analysis : Dec'24 – Dec'25

€ m



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NEXT EVENTS

March 25, 2026

Euronext STAR Conference 2026

May 05, 2026

Shareholders' Meeting

May 14, 2025

Q1 2026 Results

DATALOGIC ON LINE

www.datalogic.com

THANK YOU

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